The Honorable Barbara J. Rothstein 1 2 3 4 5 6 7 UNITED STATES DISTRICT COURT WESTERN DISTRICT OF WASHINGTON 8 AT SEATTLE 9 GERALD JACKSON, ROSLYN JACKSON 10 DEAN MELLOM, JON PERRIN and JULIE NO. 2:19-cv-01281-BJR PERRIN, individually and on behalf of all 11 others similarly situated, 12 Plaintiffs, PLAINTIFFS' SUGGESTION OF 13 INVOLUNTARY BANKRUPTCY OF 14 THE ALIERA COMPANIES, INC. v. 15 THE ALIERA COMPANIES, INC., a Delaware corporation; ALIERA 16 HEALTHCARE, INC., a Delaware 17 corporation; TRINITY HEALTHSHARE, INC., a Delaware corporation, 18 Defendants. 19 20 Plaintiffs Gerald Jackson, Roslyn Jackson, and Dean Mellom, individually and on 21 behalf of all others similarly situated, state by and through their undersigned counsel: 22 On December 3, 2021, they, along with judgment creditors in a case styled Hanna 23 Albina, et. al v. The Aliera Companies, et. al, Case No. 5:20-CV-00496-JMH, in the United 24 States District Court for the Eastern District of Kentucky, filed an involuntary petition 25 for relief under 11 U.S.C. § 303 against Defendant The Aliera Companies, Inc., in the 26

SUGGESTION OF INVOLUNTARY BANKRUPTCY OF THE ALIERA COMPANIES, INC. - 1 [Case No. 2:19-cv-01281-BJR] SIRIANNI YOUTZ
SPOONEMORE HAMBURGER PLLC
3101 WESTERN AVENUE, SUITE 350
SEATTLE, WASHINGTON 98121
TEL. (206) 223-0303 FAX (206) 223-0246

| 1   | United States Bankruptcy Court for the District of Delaware. Attached as <i>Exhibit A</i> is a |
|-----|--|
| 2   | copy of the petition.  |
| 3   | Plaintiffs therefore suggest that this case is stayed pursuant to 11 U.S.C. § 362.             |
| 4   | DATED D 1 0 2021   |
| 5   | DATED: December 8, 2021. SIRIANNI YOUTZ  |
| 6   | SPOONEMORE HAMBURGER PLLC  |
| 7   |  |
| 8   | Richard E. Spoonemore (WSBA #21833)<br>Eleanor Hamburger (WSBA # 26478)                        |
| 9   | 3101 Western Avenue, Suite 350   |
| 10  | Seattle, WA 98121<br>Tel. (206) 223-0303; Fax (206) 223-0246                                   |
| 1 1 | Email: <u>rspoonemore@sylaw.com</u><br>ehamburger@sylaw.com                                    |
| 12  |  |
| 13  | MYERS & COMPANY, PLLC<br>Michael David Myers (WSBA #22486)                                     |
| 14  | Samantha Lin (WSBA #50782)   |
| 15  | 1530 Eastlake Avenue East<br>Seattle, WA 98102   |
| 16  | Tel. (206) 398-1188; Fax (206) 400-1115<br>Email: <u>mmyers@myers-company.com</u>              |
| 17  | slin@myers-company.com   |
| 18  | MEHRI & SKALET, PLLC   |
| 19  | Jay Angoff, Pro Hac Vice   |
| 20  | Cyrus Mehri, <i>Pro Hac Vice</i><br>1250 Connecticut Avenue, NW, Suite 300                     |
| 21  | Washington, DC 20036<br>Tel. (202) 822-5100  |
| 22  | Email: jangoff@findjustice.com   |
| 23  | <u>cmehri@findjustice.com</u>  |
| 24  | Attorneys for Plaintiffs   |
| 25  |  |
| 26  |  |

SUGGESTION OF INVOLUNTARY BANKRUPTCY OF THE ALIERA COMPANIES, INC. – 2 [Case No. 2:19-cv-01281-BJR] SIRIANNI YOUTZ
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TEL. (206) 223-0303 FAX (206) 223-0246

**CERTIFICATE OF SERVICE** 1 I certify that on December 8, 2021, I electronically filed the foregoing Suggestion 2 of Involuntary Bankruptcy of The Aliera Companies, Inc. with the Clerk of Court using the CM/ECF system, which will send notification of such filing to all ECF-registered 3 counsel of record. 4 I also certify that I have mailed the document to Aliera at its last known business 5 addresses, via U.S. First Class Mail, as well as e-mailed and mailed to the Assignee for The Aliera Companies, Inc.: 6 7 • The Aliera Companies Inc. Aliera Healthcare, Inc. 8 990 Hammond Dr. NE, Suite 700 Atlanta, GA 30328 9 10 The Aliera Companies Inc. P.O. Box 28220 1 1 Atlanta, GA 30358 12 Assignee for The Aliera Companies, Inc., et al. 13 c/o Katie Goodman Asset Recovery Associates Aliera, LLC 14 3155 Roswell Road NE, Suite 120 Atlanta, GA 30305 15 kgoodman@gggpartners.com 16 DATED: December 8, 2021, at Seattle, Washington. 17 /s/ Eleanor Hamburger 18 Eleanor Hamburger (WSBA # 26478) 19 Email: ehamburger@sylaw.com 20 21 22 23 24 25 26

# PLAINTIFFS' SUGGESTION OF INVOLUNTARY BANKRUPTCY OF THE ALIERA COMPANIES, INC.

# **EXHIBIT A**

# Case 2:19-cv-01281-BJR Document 177 Filed 12/08/21 Page 5 of 40

Case 21-11548-JTD Doc 1 Filed 12/03/21 Page 1 of 4

|     | Fill in this information to iden                                    | tify the case:   |                     |  |                                    |
|-----|---|--|---------------------|--|------------------------------------|
|     | United States Bankruptcy Court                                      | for the:   |                     |  |                                    |
|     | Distri  | ct of Delaware (State)   |                     |  |                                    |
|     | Case number (If known). Not Kn                                      |  |                     |  |                                    |
| 0   | fficial Form 205  |  |                     |  | heck if this is a<br>mended filing |
|     |   | etition Against a N  | on-Indi             | vidual   | 12/15                              |
| a c | ase against an individual, use                                      | otcy case against a non-individual you all<br>the <i>Involuntary Petition Against an Indi</i> v<br>y additional sheets to this form. On the to | ridual (Official Fo | orm 105). Be as complete and accurate a                              | s possible. If                     |
| Pa  | Identify the Chapte   | er of the Bankruptcy Code Under Wh   | ich Petition Is     | Filed  |                                    |
| ۱.  | Chapter of the  | Check one:   |                     |  |                                    |
|     | Bankruptcy Code   | ☐ Chapter 7 ☐ Chapter 11   |                     |  |                                    |
| Pa  | Identify the Debtor   |  |                     |  |                                    |
| 2.  | Debtor's name   | The Aliera Companies Inc.  |                     |  |                                    |
| 3.  | Other names you know<br>the debtor has used in<br>the last 8 years  | Aliera Healthcare, Inc.  |                     |  |                                    |
|     | Include any assumed names, trade names, or doing business as names. |  |                     |  |                                    |
| 4.  | Debtor's federal Employer Identification                            | ☐ Unknown  |                     |  |                                    |
|     | Number (EIN)  | 81-10195 <u>55</u>   |                     |  |                                    |
| 5.  | Debtor's address  | Principal place of business  |                     | Mailing address, if different  |                                    |
|     |   | 990 Hammond Drive, Suite 700  Number Street  |                     | Number Street  |                                    |
|     |   |  |                     | P.O. Box   |                                    |
|     |   | Atlanta GA State   | 30328<br>ZIP Code   | City State   | ZIP Code                           |
|     |   |  |                     | Location of principal assets, if differe principal place of business | nt from                            |
|     |   | Fulton<br>County   |                     | Number Street  |                                    |
|     |   |  |                     |  |                                    |
|     |   |  |                     | City State   | ZIP Code                           |

# Case 2:19-cv-01281-BJR Document 177 Filed 12/08/21 Page 6 of 40

Case 21-11548-JTD Doc 1 Filed 12/03/21 Page 2 of 4

| D€ | ebtor The Aliera Comp  | anies Inc.   | Case number (if kn  | own) Not Known  |  |
|----|--|--|---|---|--|
|    | Political and the (UDI)  |  |   |   |  |
| 6. | Debtor's website (URL) <a href="https://www.alieracompanies.com">https://www.alieracompanies.com</a>                   |  |   |   |  |
| 7. | Type of debtor   | <ul> <li>✓ Corporation (including Limited Liability</li> <li>☐ Partnership (excluding LLP)</li> <li>☐ Other type of debtor. Specify:</li> </ul>  |   |   |  |
| 8. | Type of debtor's<br>business   | Check one:  Health Care Business (as defined in 11 Single Asset Real Estate (as defined in Railroad (as defined in 11 U.S.C. § 101 Stockbroker (as defined in 11 U.S.C. § 101 Commodity Broker (as defined in 11 U.S.C. § 101 Clearing Bank (as defined in 11 U.S.C. ✓ None of the types of business listed. Unknown type of business. | 111 U.S.C. § 101(51B))<br>1(44))<br>101(53A))<br>S.C. § 101(6)) |   |  |
|    | To the best of your knowledge, are any bankruptcy cases pending by or against any partner or affiliate of this debtor? | Debtor<br>District   | Date filed  | Relationship 11 U.S.C. § 101(2)(D)  Case number, if known 21-11001-JTD  Relationship  Case number, if known |  |
|    | Report About the   |  |   |   |  |
| 10 | . Venue  | Check one:   |   |   |  |
|    |  | Over the last 180 days before the filing   | of this bankruptcy, the debto                                   | r had a domicile, principal place of  |  |
|    |  | business, or principal assets in this dist   |   |   |  |
|    |  | ☐ A bankruptcy case concerning debtor's  | aniliates, general partner, or                                  | partnership is pending in this district.  |  |
| 11 | . Allegations  | Each petitioner is eligible to file this petition The debtor may be the subject of an involu   |   | § 303(a).   |  |
|    |  | At least one box must be checked:  |   |   |  |
|    |  | The debtor is generally not paying its defide dispute as to liability or amount.   | lebts as they become due, ur                                    | lless they are the subject of a bona  |  |
|    |  | Within 120 days before the filing of this agent appointed or authorized to take of debtor for the purpose of enforcing a lie   | charge of less than substantia                                  | ally all of the property of the   |  |
| 12 | . Has there been a   | <b>☑</b> No  |   |   |  |
|    | transfer of any claim against the debtor by or to any petitioner?  | im   |   |   |  |

# Case 2:19-cv-01281-BJR Document 177 Filed 12/08/21 Page 7 of 40

## Case 21-11548-JTD Doc 1 Filed 12/03/21 Page 3 of 4

| The Aliera Compa   | anies Inc.  | Case                             | number (if known) Not Knowr                  | 1   |
|--|---|----------------------------------|--|---|
| 3. Each petitioner's claim                                       | Name of petitioner  | Nature                           | of petitioner's claim                        | Amount of the claim above the value of any lien |
|  | See Schedule A, which is  |                                  |  | \$  |
|  | incorporated into this petition   | n by                             |  | \$  |
|  | reference   |                                  |  | \$  |
|  |   | 1                                | Fotal of petitioners' claims                 | **************************************          |
|  | the petitioner's claim, the petitioner's rjury set out in Part 4 of the form, follog petitioner's attorney.                     | •                                | •  |   |
| · -  | s a serious crime. Making a false statem<br>to 20 years, or both. 18 U.S.C. §§ 152,   |                                  |  | ult in fines up to                              |
| petitioning creditor is a corporation                            | for relief be entered against the debtor upon, attach the corporate ownership states in a foreign proceeding, attach a certifie | ment required by Bar             | nkruptcy Rule 1010(b). If any                | petitioner is a                                 |
| I have examined the information  Petitioners or Petitioners' Rep | in this document and have a reasonable  | belief that the inform           | nation is true and correct.                  |   |
| remoners of remoners (rep  | resemente   | Attorneys                        |  |   |
| Name and mailing address of p                                    |   | Joseph H. H                      | uston dr                                     |   |
| See the declarations that  | are attached this petition as   | Printed name                     | 431011, 61.                                  |   |
| its Exhibit A, which is inco                                     | orporated into this petition by   | Stevens & L<br>Firm name, if any | ee, P.C.                                     |   |
| reference  |   | 919 North M                      | larket Street, Suite 180                     | 0   |
| City   | State ZIP Code  | Wilmington,                      | Delaware 19801                               |   |
| Name and mailing address of p                                    | petitioner's representative, if any   | Control of the                   | State<br>302) 425-3310 <sub>Email</sub> jose | ZIP Code  |
| Name   |   | , -                              |  | eph.nasion@dievendiee.sc                        |
| Number Street  |   | Bar number 4                     | .035   |   |
| City   | State ZIP Code  | State                            | Delaware                                     |   |
|  | y that the foregoing is true and correct.   |                                  |  |   |
| Executed onMM / DD / YYYY  | ,   | ✗ /s/ Joseph ⊦                   | H. Huston, Jr.                               |   |
|  |   | Signature of attorr              | •  |   |
| Signature of petitioner or representati                          | ive, including representative's title   |                                  | 12/03/2021<br>//M / DD / YYYY                |   |

## Case 2:19-cv-01281-BJR Document 177 Filed 12/08/21 Page 8 of 40

#### Case 21-11548-JTD Doc 1 Filed 12/03/21 Page 4 of 4

| Name  Name    Street   State   ZIP Code   Email   State   State   State   Signature of attorney  | Aumber Street    State   | Printed name    Printed name   Print | me miler Street  y State ZIP Code  me and mailing address of petitioner's representative, if any  me  miler Street  y State ZIP Code  Mill / DD / YYYY   me and mailing address of petitioner  maker Street  y State ZIP Code  Signature of attorney  Date signed  Mill / DD / YYYY   me and mailing address of petitioner  me  miler Street  y State ZIP Code  Date signed  Mill / DD / YYYY   Mention Street  Signature of attorney  Date signed  Mill / DD / YYYY   Mention Street  y State ZIP Code  City State ZIP Code  Slate  Signature of attorney  Date signed  Mill / DD / YYYY   Minitor Street  State  Signature of attorney  Date signed  Mill / DD / YYYY   State ZIP Code  City State ZIP Code  Code Signature of attorney  Date signed  Mill / DD / YYYY   State ZIP Code  State  St | tor <u>The Al</u>     | iera Companies Inc.                 |                          | Case number (i        | if known) Not Known |          |
|--|--|--|--|-----------------------|-------------------------------------|--------------------------|-----------------------|---------------------|----------|
| Number Street  City State ZIP Code  Bar number  State  State  State  State  State  State  Firm name, if any  Contact phone Email  Bar number  State  State  State  State  State  Firm name, if any  Contact phone Image: Email  Bar number  State  State  State  State  Firm name, if any  Number Street  State  Number Street  State  Number Street  State  Number Street  | Aumber Street  State ZIP Code  Number Street  State ZIP Code  Number Street  State ZIP Code  Ontact phone Email  Bar number  State  Sta | ame and mailing address of petitioner's representative, if any  ame and mailing address of petitioner's representative, if any  State ZIP Code  Ame and mailing address of petitioner's representative, if any  State ZIP Code  Ame and mailing address of petitioner's representative's site  Ame and mailing address of petitioner  Ame and mailing address of petitioner  Ame and mailing address of petitioner  Ame and mailing address of petitioner's representative, if any  Ame and mailing address of petitioner's representative, if any  Ame and mailing address of petitioner's representative, if any  Ame and mailing address of petitioner's representative, if any  Ame and mailing address of petitioner's representative, if any  Ame and mailing address of petitioner's representative, if any  Ame and mailing address of petitioner's representative, if any  Ame and mailing address of petitioner's representative, if any  Ame and mailing address of petitioner's representative, if any  Ame and mailing address of petitioner's representative, if any  Ame and mailing address of petitioner's representative, if any  Ame and mailing address of petitioner's representative, if any  Ame and mailing address of petitioner's representative, if any  Ame and mailing address of petitioner's representative, if any  Ame and mailing address of petitioner's representative, if any  Ame and mailing address of petitioner's representative, if any  Ame and mailing address of petitioner's representative, if any  Ame and mailing address of petitioner's representative and correct.  Ame and mailing address of petitioner's representative, if any  Ame and mailing address of petitioner's representative and correct.  Ame and mailing address of petitioner's representative and correct.  Ame and mailing address of petitioner's representative and correct.  Ame and mailing address of petitioner's representative and correct.  Ame and mailing address of petitioner's representative and correct.  Ame and mailing address of petitioner's representative and correct.  Ame and | me miler Street  y State ZIP Code  me and mailing address of petitioner's representative, if any  me  miler Street  y State ZIP Code  Mill / DD / YYYY   me and mailing address of petitioner  maker Street  y State ZIP Code  Signature of attorney  Date signed  Mill / DD / YYYY   me and mailing address of petitioner  me  miler Street  y State ZIP Code  Date signed  Mill / DD / YYYY   Mention Street  Signature of attorney  Date signed  Mill / DD / YYYY   Mention Street  y State ZIP Code  City State ZIP Code  Slate  Signature of attorney  Date signed  Mill / DD / YYYY   Minitor Street  State  Signature of attorney  Date signed  Mill / DD / YYYY   State ZIP Code  City State ZIP Code  Code Signature of attorney  Date signed  Mill / DD / YYYY   State ZIP Code  State  St | Name and mailing      | g address of petitioner             |                          |                       |                     |          |
| Size   State   Street   Size   State   Size   State   Size   State   Size   State   Size   State   Size   State   Size    | Aumber Street  State ZIP Code  Number Street  City State ZIP Code  Aumber Street  City State ZIP Code  Contact phone Email  Bar number  State  State  Printed name  Aumber Street  State  Aumber Street  City State ZIP Code  Contact phone Email  Bar number  State  City State ZIP Code  Contact phone Email  Bar number  State  City State ZIP Code  Contact phone Email  Bar number  State  City State ZIP Code  Contact phone Email  Bar number  State  City State ZIP Code  Contact phone Email  City State ZIP Code  Contact phone Email  Bar number  City State ZIP Code  Contact phone Email  Bar number  City State ZIP Code  Contact phone Email  Bar number   | ame and mailing address of petitioner's representative, if any  ame and mailing address of petitioner's representative, if any  ame    Street   Street   Street   Street   | miler Street  y State ZIP Code  when and mailing address of petitioner's representative, if any  me  miler Street  y State ZIP Code  when and mailing address of petitioner's representative, if any  state ZIP Code  y State ZIP Code  State  Signature of attorney  Date signed  MM / DD / YYYY    sume and mailing address of petitioner  me  miler Street  y State ZIP Code  Firm name, if any  Number Street  City State ZIP Code  City State ZIP Code  Signature of attorney  Date signed  MM / DD / YYYY   State ZIP Code  City State ZIP Code  City State ZIP Code  Contact phone Email  State  Stat |                       | , addition of positions.            |                          |                       |                     |          |
| Name and mailling address of petitioner's representative, if any  Name  Number Street  City State ZIP Code  Contact phone Email  Bar number  State  State  State  State  Dity  State  State  Dity  State  Dity  State  Signature of attorney  Date signed  MM / DD / YYYY  Name  Number Street  Number Street  Signature of petitioner or representative, including representative's title  Printed name  Firm name, if any  Number Street  Signature of Street  Number Street  State   | Alame and mailing address of petitioner's representative, if any  Alame  Bar number Street   Alame  Alame  Alame  Alame  Bar number Street   Alame  Alame  Alame  Bar number Street   Alame  Alame  Bar number Street   Alame  Bar number Street   Alame  Bar number Street   | Ity State ZIP Code  ame and malling address of petitioner's representative, if any  ame    State   ZIP Code  | y State ZIP Code  Imme and mailing address of petitioner's representative, if any  Imme  | Vame                  |                                     |                          | Printed name          |                     |          |
| Aumber Street    State   ZIP Code   Number Street  | Alame and mailing address of petitioner's representative, if any  Alame  Bar number  Alame  Alame  Alame  Bar number  Alame  Alame  Alame  Bar number  Alame  Bar number  Alame  Bar number  Alame  Bar number   | Ity State ZIP Code  ame and malling address of petitioner's representative, if any  ame    State   ZIP Code  | y State ZIP Code  Imme and mailing address of petitioner's representative, if any  Imme  |                       |                                     |                          | Firm warm if any      |                     |          |
| Name and mailing address of petitioner's representative, if any    City  | Adame and mailing address of petitioner's representative, if any    City   | ame and mailing address of petitioner's representative, if any  ame    City   State   ZiP Code   | une and mailing address of petitioner's representative, if any  The Street State ZIP Code  Date signed MM / DD / YYYY   State ZIP Code  Signature of attorney  Date signed MM / DD / YYYY   State ZIP Code  Signature of attorney  Date signed MM / DD / YYYY   Signature of attorney  Date signed MM / DD / YYYY   State ZIP Code  Firm name. If any  City State ZIP Code  Contact phone Email  State ZIP Code  Contact phone Email  State ZIP Code  State ZIP Code  Contact phone Email  State ZIP Code  State ZIP Code  State ZIP Code  State ZIP Code  Contact phone Email  State ZIP Code   | lumber Street         |                                     |                          | rirm name, ir any     |                     |          |
| lame and mailing address of petitioner's representative, if any    City  | lame and mailing address of petitioner's representative, if any    City  | ame and mailing address of petitioner's representative, if any  ame    City   State   ZiP Code   | me and mailing address of petitioner's representative, if any  me    mile  | City                  | State                               | ZIP Code                 | Number Street         |                     |          |
| Contact phone Email  | Contact phoneEmail   | Contact phone Email  Contact phone Email  Bar number  State  Stat | Contact phone  | ,                     |                                     |                          |                       |                     |          |
| Bar number  Street  State  Signature of attorney  Date signed  MM / DD / YYYY   Signature of petitioner or representative, including representative's title  Amme and mailing address of petitioner  ame  Printed name  Firm name, if any  Number Street   | Bar number  Street  State  Sta | Bar number  Street  State  Sta | Bar number  Street  y State ZIP Code  secuted on MM / DD / YYYY  State ZIP Code  State  State | ame and mailing       | g address of petitioner's rep       | resentative, if any      | City                  | State               | ZIP Code |
| State  St | Bar number Street  State  Stat | Bar number  State  Signature of attorney  Date signed  MM / DD / YYYY  Signature of attorney  Date signed  MM / DD / YYYY  Signature of attorney  Date signed  MM / DD / YYYY  State  Printed name  Printed name  Firm name, if any  Street  City  State  ZIP Code  Contact phone  Street  State  State  ZIP Code  Contact phone  Bar number  State  State  ZIP Code  Contact phone  State  State  State  State  ZIP Code  Contact phone  State  Sta | Imber Street  y State ZIP Code  leclare under penalty of perjury that the foregoing is true and correct.  square and mailing address of petitioner  Imber Street  y State ZIP Code  Printed name  Printed name  Printed name  Firm name, if any  Imber Street  |                       |                                     |                          | Contact phone         | Email               |          |
| state  St | tity State ZIP Code  declare under penalty of perjury that the foregoing is true and correct.  Executed on MM / DD / YYYY  Signature of attorney  Date signed MM / DD / YYYY   Date signed MM / DD / YYYYY   Signature of attorney  Signature of at | State  St | State  St | ame                   |                                     |                          | Danasahan             |                     |          |
| State ZIP Code  declare under penalty of perjury that the foregoing is true and correct.  xecuted on MM / DD / YYYY  Signature of attorney  Date signed MM / DD / YYYY  Ignature of petitioner or representative, including representative's title  Date signed MM / DD / YYYY  Printed name  Printed name  Firm name, if any  Number Street  Number Street  | State  | State  | State  |                       |                                     |                          | Bar number            |                     |          |
| declare under penalty of perjury that the foregoing is true and correct.    X  | declare under penalty of perjury that the foregoing is true and correct.  xecuted on MM / DD / YYYY  Signature of attorney  Date signed MM / DD / YYYYY   Date signed MM / DD / YYYYY   Alame and mailing address of petitioner  Printed name  Firm name, if any  Number Street  City State ZIP Code  Contact phone Email  Bar number  Bar number  Bar number  Bar number  | declare under penalty of perjury that the foregoing is true and correct.    Xecuted on   MM   / DD   / YYYY  | secuted on MM / DD / YYYY  Signature of attorney  Date signed MM / DD / YYYY   Signature of attorney  Date signed MM / DD / YYYY   Signature of attorney  Date signed MM / DD / YYYY   Printed name  Printed name  Firm name, if any  Number Street  Very State ZIP Code  Imme  Street  Street  State ZIP Code   | lumber Street         |                                     |                          | State                 |                     |          |
| declare under penalty of perjury that the foregoing is true and correct.    Xecuted on   | declare under penalty of perjury that the foregoing is true and correct.  xecuted on MM / DD / YYYY  Signature of attorney  Date signed MM / DD / YYYYY   Date signed MM / DD / YYYYY   Alame and mailing address of petitioner  Firm name, if any  Street  City State ZIP Code  Contact phone Email  Bar number Street  Bar number Street   | declare under penalty of perjury that the foregoing is true and correct.    Xecuted on   MM   / DD   / YYYY  | secuted on MM / DD / YYYY  Signature of attorney  Date signed MM / DD / YYYY   Signature of attorney  Date signed MM / DD / YYYY   Signature of attorney  Date signed MM / DD / YYYY   Printed name  Printed name  Firm name, if any  Number Street  Very State ZIP Code  Imme  Street  Street  State ZIP Code   | ity                   | State                               | ZIP Code                 |                       |                     |          |
| Signature of attorney  Date signed MM / DD / YYYY  Date signed MM / DD / YYYY   Date signed MM / DD / Y | Signature of attorney  Date signed    MM / DD / YYYYY  | Signature of attorney  Date signed   | Signature of attorney  Date signed MM / DD / YYYY   Date signed MM / DD / YYYY  Date signed MM / DD / YYYY   Date signed MM / DD / YYYY   Date signed MM / DD / YYYY   Date signed MM / DD / YYYY   Date signed MM / DD / YYYY   Date signed MM / DD / YYYY   Date signed MM / DD / YYYY   Date signed MM / DD / YYYY   Date signed MM / DD / YYYY   Date signed MM / DD / YYYY   Date signed MM / DD / YYYY   Date signed MM / DD / YYYY   Date signed MM / DD / YYYY   Date signed MM / DD / YYYY   Date signed MM / DD / YYYY   Date signed MM / DD / YYYY   Date signed MM / DD / YYYY   Signature of attorney  Date signed MM / DD / YYYY   Signature of attorney  Date signed MM / DD / YYYY   Signature of attorney  Date signed MM / DD / YYYY   Signature of attorney  Date signed MM / DD / YYYY   Date signed MM / D |                       |                                     |                          |                       |                     |          |
| Signature of attorney  Date signed MM / DD / YYYY  Date signed MM / DD / YYYY  Idame and mailing address of petitioner  Printed name  Firm name, if any  Number Street  Number Street  | Signature of attorney   Date signed   MM / DD / YYYY   | Signature of attorney  Date signed MM / DD / YYYY   ame and mailing address of petitioner  ame  Printed name  Firm name, if any  Number Street  City State ZIP Code  Contact phone Email   Bar number  Bar number  Street  State ZIP Code  declare under penalty of perjury that the foregoing is true and correct.  Executed on MM / DD / YYYY  | Signature of attorney  Date signed  MM / DD / YYYY   Date signed  Date signed  MM / DD / YYYY   Date signed  Date signed  MM / DD / YYYY   Date signed  Date signed  MM / DD / YYYY   Date signed  Date signed  MM / DD / YYYY   Date signed  Date si | declare under per     | nalty of perjury that the forego    | ing is true and correct. |                       |                     |          |
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#### Case 2:19-cv-01281-BJR Document 177 Filed 12/08/21 Page 9 of 40

Case 21-11548-JTD Doc 1-1 Filed 12/03/21 Page 1 of 12

Debtor: The Aliera Companies Inc.

Case Number: Not Available

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

| In re:                     | )          |
|----------------------------|------------|
| )                          | Chapter 11 |
| THE ALIERA COMPANIES INC., | Case No.   |
| Debtor. <sup>1</sup>       | )<br>      |
|                            | )          |

# SCHEDULE A TO THE INVOLUNTARY PETITION AGAINST THE ALIERA COMPANIES INC.

This schedule sets forth the names of the petitioners commencing this involuntary case against The Aliera Companies Inc. and the nature and amount of those petitioners' claims against The Aliera Companies Inc.:

| Reference<br>Number | Name of the Petitioner<br>or Petitioners   | Nature of the<br>Petitioner's or<br>Petitioners' Claim | Amount of the Petitioner's or Petitioners' Claim above the Value of any Lien |
|---------------------|--|--|--|
| 1                   | Austin Willard   | Judgment <sup>2</sup>                                  | \$16,255.54  |
| 2                   | Hanna Albina and Austin Willard, on behalf of all persons who, while a Kentucky resident, purchased or were covered by a plan from The Aliera Companies Inc. and Sharity Ministries, Inc., which purported to be a | Judgment <sup>3</sup>                                  | \$4,679,868.46   |

The last four digits of the Debtor's federal taxpayer identification number are 9555. The address of the Debtor's principal office is 990 Hammond Drive, Suite 700, Atlanta, Georgia 30328.

A copy of this judgment is attached to this schedule as its Exhibit 1.

A copy of this judgment is attached to this schedule as its Exhibit 1.

#### Case 2:19-cv-01281-BJR Document 177 Filed 12/08/21 Page 10 of 40

Case 21-11548-JTD Doc 1-1 Filed 12/03/21 Page 2 of 12

Debtor: The Aliera Companies Inc.

Case Number: Not Available

|      | "health care sharing ministry"   |                       |                 |
|------|--|-----------------------|-----------------|
| 3    | Gerald and Roslyn<br>Jackson   | Judgment <sup>4</sup> | \$12,582.00     |
| 4    | Dean Mellom  | Judgment <sup>5</sup> | \$3,692.00      |
| 5    | Gerald Jackson, Roslyn Jackson, and Dean Mellom, on behalf of all Washington residents who acquired plans from or through The Aliera Companies Inc., Aliera Healthcare, Inc., and Sharity Ministries, Inc. or any of those entities' subsidiaries that purported to be "health care sharing ministry" plans at any time from June 27, 2018 to July 8, 2021 | Judgment <sup>6</sup> | \$21,352,827.08 |
| Sum: |  |                       | \$26,065,225.08 |

<sup>4</sup> A copy of this judgment is attached to this schedule as its Exhibit 2.

A copy of this judgment is attached to this schedule as its Exhibit 2.

<sup>&</sup>lt;sup>6</sup> A copy of this judgment is attached to this schedule as its Exhibit 2.

# Case 2:19-cv-01281-BJR Document 177 Filed 12/08/21 Page 11 of 40

Case 21-11548-JTD Doc 1-1 Filed 12/03/21 Page 3 of 12

Debtor: The Aliera Companies Inc.

Case Number: Not Available

#### Exhibit 1

Case 2:19-cv-01281-BJR Document 177 Filed 12/08/21 Page 12 of 40

Case: 5:20-Case 421611115448-UTab #: Dac 1-iled: Filed: 1/2/03/21age Page 4 of 12/2 ID#: 2180

#### IN THE UNITED STATES DISTRICT COURT FOR THE EASTERN DISTRICT OF KENTUCKY LEXINGTON DIVISION

HANNA ALBINA and AUSTIN WILLARD, individually and on behalf of others similarly situated,

Plaintiffs,

VS.

THE ALIERA COMPANIES, INC., TRINITY HEALTHSHARE, INC., and ONESHARE HEALTH, LLC d/b/a UNITY HEALTHSHARE, LLC,

Defendants.

Case No.: 5:20-CV-00496-JMH

**ELECTRONICALLY FILED** 

# DEFAULT JUDGMENT AGAINST THE ALIERA COMPANIES, INC.

\*\* \*\* \*\* \*\* \*\* \*\* \*\* \*\* \*\*

It appearing that Defendant the Aliera Companies, Inc., is in default by the failure to appear before the Court by counsel (DE 69), the Clerk having previously noted Aliera's default on the docket by order of the Court (D.E. 70), and seven or more days having elapsed since entry of the default and notice of Plaintiffs' motion for default judgment, without any appearance of Aliera by counsel, the Court having previously certified this matter as a class action pursuant to Fed. R. Civ. P. 23(2) and 23(b)(3) (D.E. 68), the Court having reviewed the motion, memoranda, and evidence submitted by Plaintiffs, the Court now finds as follows.

#### FINDINGS OF FACT AND CONCLUSIONS OF LAW

1. The Aliera Companies, Inc. ("Aliera") entered into contracts with Plaintiffs and various Kentucky residents defined in the class herein to pay medical expenses on the determination of certain contingencies. Pursuant to KRS 304.1-030, those contracts constituted

"insurance" and are therefore subject to the Kentucky insurance code. There is an exception to application of the Kentucky insurance code afforded to certain religious organizations by KRS 304.1-120(7), but that exception does not apply to the plans sold by Aliera because, *inter alia*, Aliera is not a nonprofit religious association, Aliera did not limit the sales of its plans to participants who were members of the same denomination or religion, Aliera did not match specific participants who have financial, physical, or medical needs with participants who choose to assist with those needs, the contractual amounts paid to Aliera were not voluntary, and Aliera and Trinity, through its member guide, did assume specific risks or make specific promises to pay certain medical expenses that were not discretionary with Aliera and/or Trinity.

- 2. Aliera held itself out as providing health care sharing ministry ("HCSM") products of Trinity HealthShare, Inc. ("Trinity") (no known as Sharity Ministries, Inc.), but Trinity did not qualify as an HCSM under United States law, 26 U.S.C. § 5000A(d)(2), because, *inter alia*, Trinity or its predecessors have not been in continuous existence since December 31, 1999, and Trinity did not conduct an annual audit performed by an independent certified public accounting firm at all times during its existence. According to the declaration of Neil Luria, no outside audit was performed for the year 2018 or any year thereafter.
- 3. Aliera misled the class members into entering contracts for a product that was not what it purported to be and did not comply with applicable federal or state law. Because the products Aliera sold to the class members met the definition of insurance under Kentucky law, it was required to comply with the Kentucky insurance code and it failed to do so, to the damage of the class members.
- 4. Each Plaintiff or class member at his or her option is entitled to rescind his or her contract with Aliera or reform his or her contract with Aliera so as to comply with applicable

insurance law, including Kentucky law and the law of the United States, which among other things, prohibits the exclusion of pre-existing conditions, prohibits waiting periods for coverage, and prohibits insurers from selectively paying claims to different insured in a different manner. Those Plaintiffs or class members who choose to rescind their contracts with Aliera are entitled to judgment in the amount of all payments made to Aliera for purchase of products sold by Trinity Healthshare, Inc. ("rescission damages"). Those Plaintiffs or class members who choose to reform their contracts with Aliera are entitled to judgment in the amount of all claims submitted to Aliera for payment by Trinity Healthshare, Inc., but not previously paid ("reformation damages").

- 5. The uncontroverted declaration of Neil Luria (D.E. 64-5), the Chief Restructuring Officer of Sharity Ministries Inc. (the company formerly known as Trinity Healthshare, Inc.), is sufficient evidence of both the amount of contract payments made to Aliera for Trinity plans, and the amount of claims submitted to Aliera but unpaid for Trinity plans. Plaintiff Austin Willard made total contractual payments to Aliera and Trinity of \$16,038.75. Mr. Willard submitted total medical bills to Aliera and Trinity that have not been paid of \$16,255.24. On a classwide basis, the contract payments to Aliera and Trinity by all class members total \$2,189,003, and the medical bills submitted to Aliera and Trinity by all class members that have not been paid total \$3,112,951.
- 6. Mr. Willard has elected to reform his contract and therefore is entitled to receive judgment of his reformation damages, in an amount of the total medical bills submitted by him to Aliera but unpaid.
- 7. The class members have not yet had the opportunity to elect the measure of damages each will receive. Presumably, each will make the rational decision to elect to receive

the higher of the rescission damages or reformation damages available to him or her on an individual basis. Neil Luria has provided a Second Declaration, dated November 11, 2021, and filed in the record herein on November 12, 2021. Mr. Luria's Second Declaration provides sufficient evidence of the total amount of damages sustained by the class members, based on each class member's presumed election to take the higher amount of damages available to him or her. The aggregate amount of those damages, based on the presumed individual elections, is \$4,696,124. The Court finds that this amount represents the total damages of the class known at this time.

#### **JUDGMENT**

IT IS NOW THEREFORE ORDERED AND ADJUDGED AS FOLLOWS:

The Court grants default judgment in favor of Austin Willard, against The Aliera Companies, for reformation of his contract with The Aliera Companies in order to comply with applicable insurance laws, in the amount of \$16,255.54.

The Court grants default judgment in favor of the class of all persons who, while a Kentucky resident, purchased or were covered by a plan from Aliera and Trinity Healthshare, Inc., that purported to be a "health care sharing ministry." The amount of the judgment is the aggregate rescission damages or reformation damages of the class, presuming each individual class member elects the higher measure of available damages, \$4,696,124, less the judgment in favor of Austin Willard, individually, for a total judgment in favor of the absent class members of \$4,679,868.46.

This 17th day of November, 2021.



Signed By:

<u>Joseph M. Hood</u> 
Senior U.S. District Judge

# Case 2:19-cv-01281-BJR Document 177 Filed 12/08/21 Page 16 of 40

Case 21-11548-JTD Doc 1-1 Filed 12/03/21 Page 8 of 12

Debtor: The Aliera Companies Inc.

Case Number: Not Available

#### Exhibit 2

# Case 2:19-cv-01281-BJR Document 177 Filed 12/08/21 Page 17 of 40 Case 21/105/48-BJR Document 177 Filed 12/08/21 Page 17 of 40

The Honorable Barbara J. Rothstein

#### UNITED STATES DISTRICT COURT WESTERN DISTRICT OF WASHINGTON AT SEATTLE

GERALD JACKSON, ROSLYN JACKSON, DEAN MELLOM, JON PERRIN AND JULIE PERRIN, individually and on behalf of all others similarly situated,

NO. 2:19-cv-01281-BJR

Plaintiffs,

v.

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THE ALIERA COMPANIES, INC., a Delaware corporation; ALIERA HEALTHCARE, INC., a Delaware corporation; TRINITY HEALTHSHARE, INC., a Delaware corporation,

ORDER GRANTING PLAINTIFFS'
MOTION TO STRIKE ALIERA'S
ANSWER AND ENTER DEFAULT
JUDGMENT OR IN THE
ALTERNATIVE TO GRANT
PLAINTIFFS' MOTION FOR
SUMMARY JUDGMENT

Defendants.

THIS MATTER came before the Court on Plaintiffs' Motion for Class Certification. The Court has considered the Plaintiffs' Motion, the Declarations of Eleanor Hamburger, Jon Perrin, Dean Mellom, Roslyn Jackson, Neil F. Luria (both original and supplemental), and all attached Exhibits in Support of Plaintiffs' Motion attached to those declarations, the Declaration of Mailing (Dkt. No. 160) evidencing service of this Court's October 26, 2021 Order (Dkt. No. 159) and Notice of Additional Authorities. No response was received from Defendant Aliera.

ORDER GRANTING PLAINTIFFS' MOTION TO STRIKE ALIERA'S ANSWER AND ENTER DEFAULT JUDGMENT ETC. – 1
[Case No. 2:19-cv-01281-BJR]

SIRIANNI YOUTZ
SPOONEMORE HAMBURGER PLLC
3101 WESTERN AVENUE, SUITE 350
SEATTLE, WASHINGTON 98121
TEL. (206) 223-0303 FAX (206) 223-0246

# Case 2:19-cv-01281-BJR Document 177 Filed 12/08/21 Page 18 of 40 Case 2:19-cv-01281-BJR Doccurrien Filed 12/08/21 Page 18 of 40

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The Court has also considered the other pleadings and records on file.

Based upon the foregoing, and having found that Aliera is unrepresented, despite service of the Motion and all documents in support of the motion (original and supplemental) at Aliera's last known place of business, and on the recorded Assignee for Aliera, and despite the allowance of sufficient time for Aliera to retain counsel (Dkt. 150) and respond, the Court hereby:

- 1. GRANTS Plaintiffs' Motion to Strike Aliera's Answer. The Clerk is hereby ORDERED to strike Aliera's Answer from the record.
- 2. GRANTS Plaintiffs' Motion for Entry of Default.
- 3. GRANTS Plaintiffs' Motion for Default Judgment against Aliera. Pursuant to Fed. R. Civ. P. 55(b)(2), the Court enters a default judgment against Defendant Aliera in favor of Roslyn and Gerald Jackson, Dean Mellom, Jon and Julie Perrin, and the Plaintiff Class. Based upon the records and pleadings herein, and as described in the Court's oral ruling (incorporated herein by reference), the Court concludes that Defendant Aliera designed, marketed, and sold the Named Plaintiffs and the Plaintiff Class unauthorized and illegal health insurance. The Court further concludes that Aliera's acts and omissions were also violations of the Washington Consumer Protection Act. The damages suffered as a result of these illegal and fraudulent practices is as follows:
  - (a) Roslyn and Gerald Jackson suffered damages in the amount of \$12,082.00 in reformation damages;
  - (b) Dean Mellom suffered damages in the amount of \$3,442.00 in rescission damages;
  - (c) Jon and Julie Perrin suffered damages in the amount of \$7,107.92 in rescission damages;

1

- (d) the Plaintiff Class suffered damages totaling \$20,646,077.08 (excluding the damages assessed to the named plaintiffs), reflecting the greater of either(i) recission damages or (ii) reformation damages for each member of the Class;
- (e) the Plaintiffs and Plaintiff Class are also entitled to an additional \$250 per class member in damages stemming from Aliera's violation of the Consumer Protection Act;
- (f) Accordingly, the total damages, including CPA damages, for Roslyn and Gerald Jackson is \$12,582.00; for Dean Mellom is \$3,692.00; and for Jon and Julie Perrin, is \$7,607.92. The Plaintiff Class, excluding the claims of the named plaintiffs, is awarded \$21,352,827.08 (\$20,646,077.08 in recission/reformation damages and \$706,750 in CPA damages). Judgment shall and hereby is entered in these amounts.
- 4. Orders that Plaintiffs' counsel may petition for attorney fees and litigation costs pursuant to RCW 19.86.090 and *Olympic Steamship Co. v. Centennial Ins. Co.,* 117 Wn.2d 37, 811 P.2d 673 (1991).

DATED: November 11, 2021.

Barbara Jacobs Rothstein U.S. District Court Judge

# Case 2:19-cv-01281-BJR Document 177 Filed 12/08/21 Page 20 of 40 Case 2:19-cv-01281-BJR Document 177 Filed 12/08/21 Page 20 of 40

| 1                     | Presented by:  |  |
|-----------------------|--|--|
| 2                     | SIRIANNI YOUTZ<br>SPOONEMORE HAMBURGER PLLC  |  |
| 4<br>5<br>6           | s/ Eleanor Hamburger Richard E. Spoonemore (WSBA #21833) Eleanor Hamburger (WSBA #26478) Email: rspoonemore@sylaw.com ehamburger@sylaw.com   |  |
| 7                     | MYERS & COMPANY, PLLC  |  |
| 9 10 11 12 13         | s/ Michael David Myers  Michael David Myers (WSBA #22486)  Samantha Lin (WSBA #50782)  1530 Eastlake Avenue East  Seattle, WA 98102  Tel. (206) 398-1188; Fax (206) 400-1115  Email: mmyers@myers-company.com slin@myers-company.com |  |
| 5<br>6<br>7<br>8<br>9 | MEHRI & SKALET, PLLC  s/ Jay Angoff  Jay Angoff, Pro Hac Vice  Cyrus Mehri, Pro Hac Vice  1250 Connecticut Avenue, NW, Suite 300  Washington, DC 20036  Tel. (202) 822-5100  Email: jangoff@findjustice.com cmehri@findjustice.com   |  |
| 21                    | Attorneys for Plaintiffs   |  |
| 22<br>23              |  |  |
| 24                    |  |  |
| 25                    |  |  |
| 26                    |  |  |

ORDER GRANTING PLAINTIFFS' MOTION TO STRIKE ALIERA'S ANSWER AND ENTER DEFAULT JUDGMENT ETC. – 4
[Case No. 2:19-cv-01281-BJR]

SIRIANNI YOUTZ
SPOONEMORE HAMBURGER PLLC
3101 WESTERN AVENUE, SUITE 350
SEATTLE, WASHINGTON 98121
TEL. (206) 223-0303 FAX (206) 223-0246

# Case 2:19-cv-01281-BJR Document 177 Filed 12/08/21 Page 21 of 40

Case 21-11548-JTD Doc 1-2 Filed 12/03/21 Page 1 of 20

Debtor: The Aliera Companies Inc.

Case Number: Not Available

#### Exhibit A

**Declarations** 

## Case 2:19-cv-01281-BJR Document 177 Filed 12/08/21 Page 22 of 40

Case 21-11548-JTD Doc 1-2 Filed 12/03/21 Page 2 of 20

Debtor: The Aliera Companies Inc.

Case Number: Not Available

#### Sub-Exhibit A-1

**Declaration of Austin Willard** 

Case 21-11548-JTD Doc 1-2 Filed 12/03/21 Page 3 of 20

Debtor: The Aliera Companies Inc.

Case Number: Not Available

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

|                            | )                          |
|----------------------------|----------------------------|
| In re:                     | )                          |
| THE ALIERA COMPANIES INC., | ) Chapter 11<br>) Case No. |
| Debtor.                    | )                          |

#### **DECLARATION OF AUSTIN WILLARD**

- I, Austin Willard, in my individual capacity, state that:
- 1. I and the other petitioners request that an order for relief be entered against The Aliera Companies Inc. under Chapter 11 of the Bankruptcy Code, 11 U.S.C. §§ 101 1532.
- 2. I am neither a corporation nor a foreign representative appointed in a foreign proceeding.
- 3. I have examined the information in the involuntary petition against The Aliera Companies Inc. and have a reasonable belief that the information is true and correct.
- 4. The following is the information that is required by Part 4 of Official Form 205:

Petitioner's Name: Austin Willard

Petitioner's Mailing c/o Sirianni Youtz Spoonemore Hamburger PLLC

Address: 3101 Western Avenue, Suite 350

Seattle, Washington 98121 Attn: Eleanor Hamburger, Esq.

## Case 2:19-cv-01281-BJR Document 177 Filed 12/08/21 Page 24 of 40

Case 21-11548-JTD Doc 1-2 Filed 12/03/21 Page 4 of 20

Debtor: The Aliera Companies Inc.

Case Number: Not Available

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 3, 2021

1s/ Austin Willard

Austin Willard

## Case 2:19-cv-01281-BJR Document 177 Filed 12/08/21 Page 25 of 40

Case 21-11548-JTD Doc 1-2 Filed 12/03/21 Page 5 of 20

Debtor: The Aliera Companies Inc.

Case Number: Not Available

#### **Sub-Exhibit A-2**

Joint Declaration of Hanna Albina and Austin Willard

Case 21-11548-JTD Doc 1-2 Filed 12/03/21 Page 6 of 20

Debtor: The Aliera Companies Inc.

Case Number: Not Available

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

|                            | )             |
|----------------------------|---------------|
| In re:                     | )             |
|                            | ) Chapter 11  |
| THE ALIERA COMPANIES INC., | )<br>Case No. |
|                            | ) Case No.    |
| Debtor.                    | )             |
|                            | )             |

#### JOINT DECLARATION OF HANNA ALBINA AND AUSTIN WILLARD

We, Hanna Albina and Austin Willard, in our capacities as the representatives of the class comprising all persons who, while a Kentucky resident, purchased or were covered by a plan from The Aliera Companies Inc. and Sharity Ministries, Inc., which purported to be a "health care sharing ministry" (the "Class"), state that:

- We, on the Class's behalf, and the other petitioners request that an order for relief be entered against The Aliera Companies Inc. under Chapter 11 of the Bankruptcy Code,
   U.S.C. §§ 101 1532.
- 2. Neither of us is a corporation or a foreign representative appointed in a foreign proceeding.
- 3. We have examined the information in the involuntary petition against The Aliera Companies Inc. and have a reasonable belief that the information is true and correct.
- 4. The following is the information that is required by Part 4 of Official Form 205:



#### Case 2:19-cv-01281-BJR Document 177 Filed 12/08/21 Page 27 of 40

Case 21-11548-JTD Doc 1-2 Filed 12/03/21 Page 7 of 20

Debtor: The Aliera Companies Inc.

Case Number: Not Available

Petitioners' Names: Hanna Albina and Austin Willard, on behalf of all

persons who, while a Kentucky resident,

purchased or were covered by a plan from The Aliera Companies Inc. and Sharity Ministries, Inc., which purported to be a "health care sharing

ministry"

Petitioner's Mailing

Address:

c/o Sirianni Youtz Spoonemore Hamburger PLLC

3101 Western Avenue, Suite 350

Seattle, Washington 98121 Attn: Eleanor Hamburger, Esq.

We declare under penalty of perjury that the foregoing is true and correct.

Executed on December 3, 2021

Hanna Alkina

Representative of the Class

/s/ Austin Willard

Austin Willard

Representative of the Class

## Case 2:19-cv-01281-BJR Document 177 Filed 12/08/21 Page 28 of 40

Case 21-11548-JTD Doc 1-2 Filed 12/03/21 Page 8 of 20

Debtor: The Aliera Companies Inc.

Case Number: Not Available

#### **Sub-Exhibit A-3**

**Declaration of Gerald Jackson** 

# Case 2:19-cv-01281-BJR Document 177 Filed 12/08/21 Page 29 of 40

Case 21-11548-JTD Doc 1-2 Filed 12/03/21 Page 9 of 20

Debtor: The Aliera Companies Inc.

Case Number: Not Available

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

| In re:                                | )                          |
|---------------------------------------|----------------------------|
| THE ALIERA COMPANIES INC.,  Debtor. 1 | ) Chapter 11<br>) Case No. |
|                                       | )                          |

# **DECLARATION OF GERALD JACKSON**

- I, Gerald Jackson, in my individual capacity, state that:
- 1. I and the other petitioners request that an order for relief be entered against The Aliera Companies Inc. under Chapter 11 of the Bankruptcy Code, 11 U.S.C. §§ 101-1532.
- 2. I am neither a corporation nor a foreign representative appointed in a foreign proceeding.
- 3. I have examined the information in the involuntary petition against The Aliera Companies Inc. and have a reasonable belief that the information is true and correct.
  - 4. The following is the information that is required by Part 4 of Official Form 205:

Petitioner's Name:

Gerald Jackson

Petitioner's Mailing Address: c/o Sirianni Youtz Spoonemore Hamburger PLLC 3101 Western Avenue, Suite 350 Seattle, Washington 98121

Attn: Eleanor Hamburger, Esq.

The last four digits of the Debtor's federal taxpayer identification number are 9555. The address of the Debtor's principal office is 990 Hammond Drive, Suite 700, Atlanta, Georgia 30328.

## Case 2:19-cv-01281-BJR Document 177 Filed 12/08/21 Page 30 of 40

Case 21-11548-JTD Doc 1-2 Filed 12/03/21 Page 10 of 20

Debtor: The Aliera Companies Inc.

Case Number: Not Available

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 3, 2021

Gerald Jackson

## Case 2:19-cv-01281-BJR Document 177 Filed 12/08/21 Page 31 of 40

Case 21-11548-JTD Doc 1-2 Filed 12/03/21 Page 11 of 20

Debtor: The Aliera Companies Inc.

Case Number: Not Available

#### Sub-Exhibit A-4

**Declaration of Roslyn Jackson** 

#### Case 2:19-cv-01281-BJR Document 177 Filed 12/08/21 Page 32 of 40

Case 21-11548-JTD Doc 1-2 Filed 12/03/21 Page 12 of 20

Debtor: The Aliera Companies Inc.

Case Number: Not Available

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

| In re:                     | ) |                     |
|----------------------------|---|---------------------|
| THE ALIERA COMPANIES INC., | ) | Chapter 11 Case No. |
| Debtor. <sup>1</sup>       | ) |                     |
|                            | ) |                     |

# **DECLARATION OF ROSLYN JACKSON**

- I, Roslyn Jackson, in my individual capacity, state that:
- 1. I and the other petitioners request that an order for relief be entered against The Aliera Companies Inc. under Chapter 11 of the Bankruptcy Code, 11 U.S.C. §§ 101 - 1532.
- I am neither a corporation nor a foreign representative appointed in a foreign 2. proceeding.
- 3. I have examined the information in the involuntary petition against The Aliera Companies Inc. and have a reasonable belief that the information is true and correct.
  - 4. The following is the information that is required by Part 4 of Official Form 205:

Petitioner's Name:

1

Roslyn Jackson

Petitioner's Mailing Address: c/o Sirianni Youtz Spoonemore Hamburger PLLC 3101 Western Avenue, Suite 350 Seattle, Washington 98121

Attn: Eleanor Hamburger, Esq.

The last four digits of the Debtor's federal taxpayer identification number are 9555. The address of the Debtor's principal office is 990 Hammond Drive, Suite 700, Atlanta, Georgia 30328.

## Case 2:19-cv-01281-BJR Document 177 Filed 12/08/21 Page 33 of 40

Case 21-11548-JTD Doc 1-2 Filed 12/03/21 Page 13 of 20

Debtor: The Aliera Companies Inc.

Case Number: Not Available

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 3, 2021

Roslyn Jackson

## Case 2:19-cv-01281-BJR Document 177 Filed 12/08/21 Page 34 of 40

Case 21-11548-JTD Doc 1-2 Filed 12/03/21 Page 14 of 20

Debtor: The Aliera Companies Inc.

Case Number: Not Available

#### Sub-Exhibit A-5

**Declaration of Dean Mellom** 

Case 21-11548-JTD Doc 1-2 Filed 12/03/21 Page 15 of 20

Debtor: The Aliera Companies Inc.

Case Number: Not Available

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

|                            | )          |
|----------------------------|------------|
| In re:                     |            |
| THE ALTERA GOLDANIES DIS   | Chapter 11 |
| THE ALIERA COMPANIES INC., | Case No.   |
| Debtor. <sup>1</sup>       |            |
|                            |            |

#### **DECLARATION OF DEAN MELLOM**

- I, Dean Mellom, in my individual capacity, state that:
- 1. I and the other petitioners request that an order for relief be entered against The Aliera Companies Inc. under Chapter 11 of the Bankruptcy Code, 11 U.S.C. §§ 101 1532.
- 2. I am neither a corporation nor a foreign representative appointed in a foreign proceeding.
- 3. I have examined the information in the involuntary petition against The Aliera Companies Inc. and have a reasonable belief that the information is true and correct.
  - 4. The following is the information that is required by Part 4 of Official Form 205:

Petitioner's Name: Dean Mellom

Petitioner's Mailing Address: c/o Sirianni Youtz Spoonemore Hamburger PLLC

3101 Western Avenue, Suite 350 Seattle, Washington 98121 Attn: Eleanor Hamburger, Esq.

<sup>&</sup>lt;sup>1</sup> The last four digits of the Debtor's federal taxpayer identification number are 9555. The address of the Debtor's principal office is 990 Hammond Drive, Suite 700, Atlanta, Georgia 30328.

## Case 2:19-cv-01281-BJR Document 177 Filed 12/08/21 Page 36 of 40

Case 21-11548-JTD Doc 1-2 Filed 12/03/21 Page 16 of 20

Debtor: The Aliera Companies Inc.

Case Number: Not Available

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 3, 2021

DEAN MELLOM

melon

Dean Mellom

Case 21-11548-JTD Doc 1-2 Filed 12/03/21 Page 17 of 20

Debtor: The Aliera Companies Inc.

Case Number: Not Available

# Sub-Exhibit A-6

Joint Declaration of Gerald Jackson, Roslyn Jackson, and Dean Mellom

Case 21-11548-JTD Doc 1-2 Filed 12/03/21 Page 18 of 20

Debtor: The Aliera Companies Inc.

Case Number: Not Available

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

| In re:                     | )                          |
|----------------------------|----------------------------|
| THE ALIERA COMPANIES INC., | ) Chapter 11<br>) Case No. |
| Debtor. <sup>1</sup>       | )                          |
|                            | )                          |

# JOINT DECLARATION OF GERALD JACKSON, ROSLYN JACKSON, AND DEAN MELLOM

We, Gerald Jackson, Roslyn Jackson, and Dean Mellom, in our capacities as representatives of the class comprising all Washington residents who acquired plans from or through The Aliera Companies Inc., Aliera Healthcare, Inc., and Sharity Ministries, Inc. or any of those entities' subsidiaries that purported to be "health care sharing ministry" plans at any time from June 27, 2018 to July 8, 2021 (the "Class"), state that:

- 1. We, on the Class's behalf, and the other petitioners request that an order for relief be entered against The Aliera Companies Inc. under Chapter 11 of the Bankruptcy Code, 11 U.S.C. §§ 101 1532.
- 2. None of us is a corporation or a foreign representative appointed in a foreign proceeding.
- 3. We have examined the information in the involuntary petition against The Aliera Companies Inc. and have a reasonable belief that the information is true and correct.
  - 4. The following is the information that is required by Part 4 of Official Form 205:

The last four digits of the Debtor's federal taxpayer identification number are 9555. The address of the Debtor's principal office is 990 Hammond Drive, Suite 700, Atlanta, Georgia 30328.

Case 21-11548-JTD Doc 1-2 Filed 12/03/21 Page 19 of 20

Debtor: The Aliera Companies Inc.

Case Number: Not Available

Petitioners' Names:

Gerald Jackson, Roslyn Jackson, and Dean Mellom, on behalf of all Washington residents who acquired plans from or through The Aliera Companies Inc., Aliera Healthcare, Inc., and Sharity Ministries, Inc. or any of those entities' subsidiaries that purported to be "health care sharing ministry" plans at any time from June 27, 2018 to July 8, 2021

Petitioners' Mailing Address: c/o Sirianni Youtz Spoonemore Hamburger PLLC

3101 Western Avenue, Suite 350 Seattle, Washington 98121 Attn: Eleanor Hamburger, Esq.

We declare under penalty of perjury that the foregoing is true and correct.

Executed on December 3, 2021

Representative of the Class

Roslyn Jackson

Representative of the Class

/s/

Dean Mellom

Representative of the Class

Case 21-11548-JTD Doc 1-2 Filed 12/03/21 Page 20 of 20

Debtor: The Aliera Companies Inc.

Case Number: Not Available

Petitioners' Names:

Gerald Jackson, Roslyn Jackson, and Dean Mellom, on behalf of all Washington residents who acquired plans from or through The Aliera Companies Inc., Aliera Healthcare, Inc., and Sharity Ministries, Inc. or any of those entities' subsidiaries that purported to be "health care sharing ministry" plans at any time from June 27, 2018 to July 8, 2021

Petitioners' Mailing Address: c/o Sirianni Youtz Spoonemore Hamburger PLLC

3101 Western Avenue, Suite 350 Seattle, Washington 98121 Attn: Eleanor Hamburger, Esq.

We declare under penalty of perjury that the foregoing is true and correct.

Executed on December 3, 2021

/s/

Gerald Jackson

Representative of the Class

18/

Roslyn Jackson

Representative of the Class

Dean Mellom

Representative of the Class